

Results of the option to receive the 2021/22 dividend in shares

ALSTOM

Société Anonyme with share capital of €2,616,486,292
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24 August 2022 – The Shareholders' Meeting of the Company, held on July 12, 2022, offered the option for shareholders to receive the 2021/22 dividend of €0.25 gross per share in cash or in new shares of the Company. The share price for the new shares to be issued in payment of the 2021/22 dividend was set on July 12, 2022 at 21.13 euros. The terms of dividend payment have been detailed in the press release of 12 July 2022. The period to exercise the option ran from July 22 to August 22, 2022 included.

At the end of the option period, 55,00% of rights were exercised in favour of receiving the payment for the 2021/22 dividend in shares. As a result, 2,432,331 new shares will be issued, representing 0.65% of the Company's share capital based on the share capital as of July 31, 2022.

The settlement and delivery of the new shares as well as their admission to trading on Euronext Paris will occur on August 26, 2022. The new shares will carry immediate dividend rights and be fully assimilated with existing ALSTOM shares. The cash dividend to be paid to the shareholders who did not elect to receive 2021/22 dividend in shares amounts to €42,050,476.50 and the date for the payment in cash is set from August 26, 2022.

About Alstom

Leading societies to a low carbon future, Alstom develops and markets mobility solutions that provide sustainable foundations for the future of transportation. From high-speed trains, metros, monorails, trams, to turnkey systems, services, infrastructure, signalling and digital mobility, Alstom offers its diverse customers the broadest portfolio in the industry. 150,000 vehicles in commercial service worldwide attest to the company's proven expertise in project management, innovation, design and technology. In 2021, the company was included in the Dow Jones Sustainability Indices, World and Europe, for the 11th consecutive time. Headquartered in France and present in 70 countries, Alstom employs more than 74,000 people. The Group posted revenues of €15.5 billion for the fiscal year ending on 31 March 2022. Log onto www.alstom.com for more information

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